IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

| In re: | § | |
|---------------------|---|-------------------------|
| | § | |
| GOLDEN OIL COMPANY, | § | Case No. 03-36974-H2-11 |
| | § | Chapter 11 |
| Debtor. | § | |

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the Amended Plan Modification was served by electronic mail and/or first class mail, postage prepaid to all parties listed on the attached Service List on May 27, 2004.

DATED: May 27, 2004.

Respectfully submitted,

WEYCER, KAPLAN, PULASKI & ZUBER, P.C.

/s/ Hugh M. Ray, III

By:

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In re Golden Oil Company Case No. 03-36974

Golden Oil Company 2200 Post Oak Blvd, S-720 Houston, Texas 77056

Peter Johnson Law Offices of Peter Johnson Eleven Greenway Plaza 2820 Summit Tower Houston, TX 77046

United States Trustee 515 Rusk Ave., Suite 3516 Houston, TX 77002

Securities & Exchange Commission

Attn: Angela Dodd

175 W. Jackson Blvd, Suite 900 Chicago, IL 60604-2908

Internal Revenue Service

Special Procedures - Bankruptcy Section 1919 Smith St., Mail STOP 5022HOU

Houston, TX 77002

Committee of Unsecured Creditors:

Nortex Corporation Attn: Al Dugan

1415 Louisiana, Suite 3100 Houston, TX 77002

Energen Resources fka Taurus Exploration

Attn: Joe (Rusty) Cook

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650 Poydras St., Suite 2500 New Orleans, LA 70130

Priority and Secured Creditors:

New Mexico Taxation and Revenue Department Oil and Gas Bureau/Attn: Mr. Valdean Severson

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Santa Fe, NM 87502

1200 South St. Francis Drive

Instrument Specialties Company, Inc.

Ralph T. McElvenny, Jr. 550 Post Oak Blvd., Suite 550

Houston, TX 77027

Aeropanel Corporation 550 Post Oak Blvd. Suite 525 Houston, TX 77027

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20 Largest Unsecured Creditors:

Houston, TX 77027

Mineral Management Service

Bureau of Land Mgmt/ Dept. Of the Interior

P.O. Box 5810 T.A. Denver, CO 80217

State of New Mexico Oil Conservation Division 1000 Rio Brazos Road Aztek, NM 87410

Brown Development

5600 W. Lovers Lane, Suite 305

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Enron Oil & Gas Company

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Compressor Systems, Inc. P.O. Box 841807 Dallas, TX 75284

Lease Holders:

Jicarilla Apache Nation P.O. Box 950 Dulce, NM 87528

Parties Requesting Service:

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Attn: Cherry M. Mallard

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Minerals Management Service Royalty

Management Program-Office of Enforcement

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Boyle Irrevocable Trust Jorge Miguel Del La Torre, Tr 1425 Stagecoach Road SE Albuquerque, NM 87123

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